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MEMO ENDORSED

November 19, 2007

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Hon. Colleen McMahon
United States District Judge
United States District Court
Southern District of New York
500 Pearl Street, Courtroom 21B
New York, New York 10007

Re: Cengage Learning, et. al v. Buckeye Books, et. al,
07 Civ 8540 (CM)(THK)

Dear Hon. Judge McMahon:

We represent the Plaintiffs in the above-referenced action. Plaintiffs' respectfully request that this Court grant Plaintiffs permission to file the enclosed Sur-Reply Memorandum in Opposition to Defendants' Motion to Dismiss.

Plaintiffs make the instant request to address important misrepresentations of law that are present in Defendants' Reply Brief in Support of Defendants' Motion to Dismiss.

Accordingly, it is respectfully requested that this Court grant Plaintiffs' request to file the enclosed Sur-Reply.

If you have any questions, please contact me at the above telephone number.

Respectfully submitted,

COZEN O'CONNOR

By: Aaron P. Georghiades

APG

*Denied -
I do not
accept
sur-replies
Aileen McMahon
11/20/07*

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Enc.

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